**Pension Fund Committee - Training Record for 2017/18 (1st May 2017 to 30th April 2018)**

**County Councillors**

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| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| **County Councillor E Pope (Chair)** | |  |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 11 Oct 2017 | Local Gov Pension Investment Forum | Hilton Tower Bridge Hotel, London | KNECT365 | 1 Dec 2017 |
| 18/20 Oct 2017 | Annual Conference and Exhibition | Manchester | PLSA | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 6-8 Dec 2017 | Annual Conference (Responsible Investment) | Highcliff Marriott Hotel in Bournemouth | LAPFF | 23 Mar 2018 |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **County Councillor J Burrows** | |  |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 27 Sept 2017 | Introduction to the LGPS | Northern Trust Offices, Canary Wharf, London | CIPFA | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| 1/2 March 2018 | LGC Investment Seminar | Carden Park Hotel near Chester | LGC | 23 Mar 2018 |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| **County Councillor S Clarke** | |  |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 27 Sept 2017 | Introduction to the LGPS | Northern Trust Offices, Canary Wharf, London | CIPFA | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| **County Councillor C Edwards** | |  |  |  |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston (online) | LCC | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston (online) | Indpt Advisers | 1 Dec 2017 |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston (online) | G Smith (LPP) | 23 Mar 2018 |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **County Councillor A Riggott** | |  |  |  |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| **County Councillor A Schofield (Deputy Chair)** | |  |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 23 Nov 2017 | LGPS in Flux – Investment Issues and Solutions Conference | Le Meridien Piccadilly London | SPS | 1st Dec 2017  Oral |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| **County Councillor A Snowden** | |  |  |  |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| **County Councillor K Ellard** | |  |  |  |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 7/8 Sept 2017 | LGC Investment Summit 'Navigating the new landscape' | Celtic Manor Resort, Newport, South Wales. | Local Govt Chronicle | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 18/20 Oct 2017 | Annual Conference and Exhibition | Manchester | PLSA | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| 1/2 March 2018 | LGC Investment Seminar | Carden Park Hotel near Chester | Local Govt Chronicle | 23 Mar 2018 |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **County Councillor J Fillis** | |  |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 29/30 June 2017 | 14th Annual LGPS Trustees’ Conference - “Brave New World” | Marriott Highcliff Hotel, Bournemouth | Local Govt Assoc | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| **County Councillor T Martin** | |  |  |  |
| 18/20 Oct 2017 | Annual Conference and Exhibition | Manchester | PLSA | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **County Councillor J Mein** | |  |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 7/8 Sept 2017 | LGC Investment Summit 'Navigating the new landscape' | Celtic Manor Resort, Newport, South Wales. | Local Govt Chronicle | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 27 Sept 2017 | Introduction to the LGPS | Northern Trust Offices, Canary Wharf, London | CIPFA | 1 Dec 2017 |
| 11 Oct 2017 | Local Gov Pension Investment Forum | Hilton Tower Bridge Hotel, London | KNECT365 | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| **County Councillor G Dowding** | |  |  |  |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |

**Co-opted Members**

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| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| **Mr Paul Crewe (Trade Union Representative)** | |  |  |  |
| 15/17 May 2017 | Local Authority Conference | De Vere Cotswold Water Park in Gloucestershire | PLSA | 30 June 2017 |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 2 Nov 2017 | Workshop on revised Investment Strategy | County Hall, Preston | Indpt Advisers | 1 Dec 2017 |
| 23 Nov 2017 | Workshop on General Data Protection Regulations and the Markets in Financial Instruments Derivative. | County Hall, Preston | J Ahlberg LPP Andy Fox LPP | 1 Dec 2017  Oral |
| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **Mr James Tattersall (Trade Union Representative)** | |  |  |  |
|  |  |  |  |  |
| **Councillor D Borrow (Borough, District and City Councils representative)** | | |  |  |
| 18/20 July 2017 | The LAPF Strategic Investment Forum | The Grove, Hertfordshire | LA Pensions Investors and their Advisors | 15 Sept 2017 |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| **Date(s)** | **Event/Conference/Workshop** | **Venue** | **Provider** | **Date reported to Committee** |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
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| 30 Jan 2018 | Workshop on Pension Law and Regulations – Where do I find the rules? | County Hall, Preston | S Moseley LPP | 23 Mar 2018 |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **Councillor I Moran (Borough, District and City Councils representative)** | | |  |  |
|  |  |  |  |  |
| **Councillor Mark Smith (Blackpool Council)** | |  |  |  |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| **Councillor Ron Whittle (Blackburn with Darwen Council)** | | |  |  |
| 23 June 2017 | Workshop on Annual report and Accts | County Hall, Preston | LCC | 15 Sept 2017 |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |
| 20 Sept 2017 | Workshop on LPP Strategic Budget & Accts | County Hall, Preston | LCC | 1 Dec 2017 |
| 11 Oct 2017 | Local Gov Pension Investment Forum | Hilton Tower Bridge Hotel, London | KNECT365 | 1 Dec 2017 |
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| 14 March 2018 | Workshop on LPP Development | County Hall, Preston | G Smith (LPP) | 23 Mar 2018  Oral |
| 11th April 2018 | Workshop on Management of the Property Investment portfolio | County Hall, Preston. | R Tomlinson (LPP) | 8th June 2018 |
| **Ms Jennifer Eastham (FE and HE Sector)** | |  |  |  |
| 27 July 2017 | Workshop on LCPF Risk Register | County Hall, Preston | LCC | 15 Sept 2017 |